



RELEASE NOTES

Co-Signatures

What is it?

The Co-Signatures feature provides the ability to capture an attestation signature in eVisit when required by law or by the health care organization.

Why is it useful?

Advanced Practice Providers (APPs) often work in cooperation with or under a supervising physician. In these types of workflows with APPs, physicians review the work of the APPs then provide a co-signature to attest they have reviewed the chart and approved the care plan.

When should I use it?

Whenever there is a requirement for a supervising physician to attest to an APP's care plan.

Feature Overview

The Advanced Practice Provider

1. In the chart section of the Visit Sidebar, the APP clicks and acknowledges attestation.

Web:

MDM/Telemedicine Course and Treatment ...

Plan and Follow-Up ...

Reason for No Charge ...

Attestation*

Attest that the visit was completed over the telephone and not via video ...

☒ Request co-sign

Sign Notes

Save Now: Sign Later

Mobile:

Back Chart

TD Tommy Davis
Male, 33 yrs

Chief Complaint

History of Present Illness * ...

Plan

Attestation * ...

☒ Request co-sign

Sign Notes

Save Now: Sign Later

2. APP clicks **Request co-sign** checkbox (unless set to always default to request a co-sign, then the APP will not interact with it).

Web:

MDM/Telemedicine Course and Treatment ...

Plan and Follow-Up ...

Reason for No Charge ...

Attestation*
Attest that the visit was completed over the telephone and not via video ...

☒ Request co-sign

Sign Notes

Save Now: Sign Later

Mobile:

Back Chart

TD Tommy Davis
Male, 33 yrs

Chief Complaint

History of Present Illness * ...

Plan

Attestation * ...

☒ Request co-sign

Sign Notes

Save Now: Sign Later

3. Click **Sign Notes**.

Web:

MDM/Telemedicine Course and Treatment

...

Plan and Follow-Up

...

Reason for No Charge

...

Attestation*

Attest that the visit was completed over the telephone and not via video

...

☒ Request co-sign

Sign Notes

Save Now: Sign Later

Mobile:

Back

Chart

TD

Tommy Davis

Male, 33 yrs

Chief Complaint

History of Present Illness *

...

Plan

Attestation *

...

☒ Request co-sign

Sign Notes

Save Now: Sign Later

4. The chart will now display the date, timestamp, the signer's first and last name, credentials, and NPI #.

Web:

History of Present Illness
Not fulfilled

Assessment
Not fulfilled

Plan
Not fulfilled

Chart signed 04/04/2021 - 5:16PM
First Last Name, PA-C, Credentials, NPI: #
Attest that the visit was completed over the telephone and not via video

Add Addendum

Mobile:

Back Chart

TD Tommy Davis
Male, 33 yrs

Chief Complaint

History of Present Illness *

Plan

Chart signed July 12, 2021 - 5:16PM
First Last Name, PA-C, Credentials, NPI: #
Attest that the visit was completed over the telephone and not via video

Add Addendum

5. To identify visits requiring chart actions, such as co-signing a chart, you can click the **Visit History** tab and use the Actions Required filter.

Web:

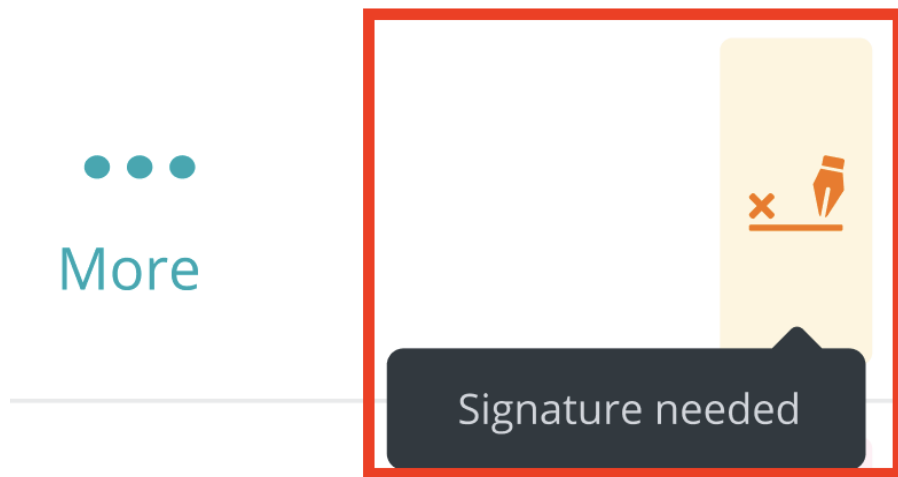
Visit History Scheduling

Date Range
07/02/2021 - 07/03/2021

Actions Required
To sign, To co-sign

6. On the Visit History tab, you will also see icons for visits that require a signature. Clicking this will open the chart tab to sign the notes.

Web:



Mobile:

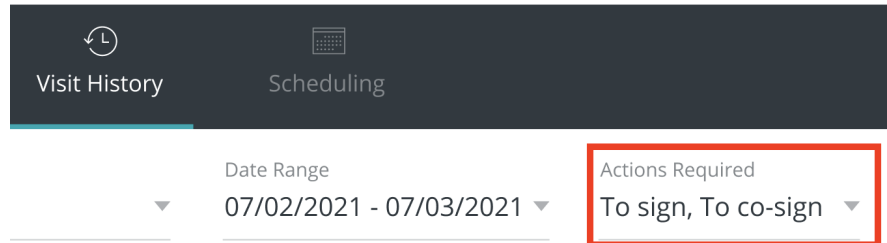


7. Once the chart is signed, the sign icon will disappear and the co-sign icon will appear for the supervising physician.

The Supervising Physician

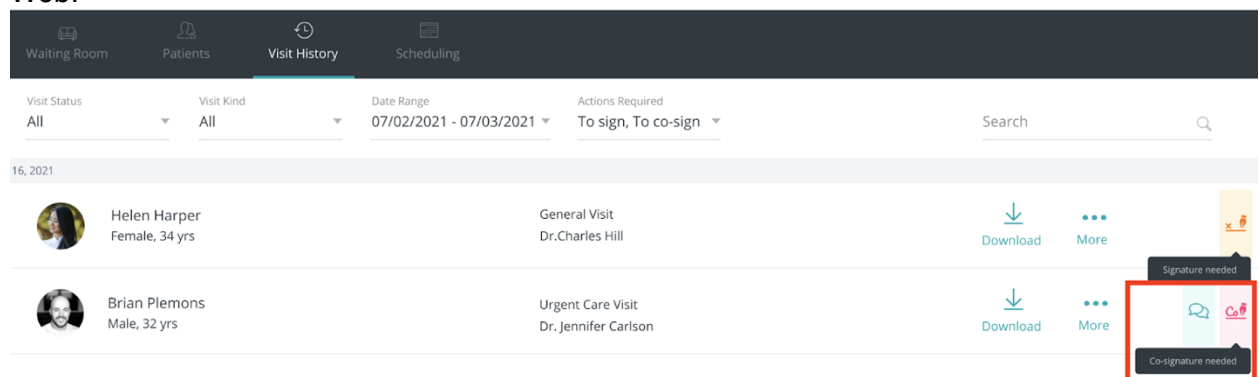
1. Supervising physicians can click the **Visit History** tab and filter on Actions Required to view visits requiring their co-signature.

Web:

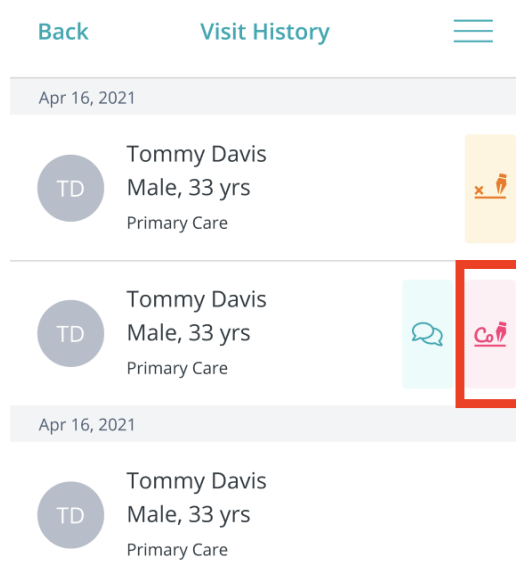


2. On the Visit History tab, supervising physicians will also see an icon for visits that require a co-signature. Clicking this will open the chart tab allowing them to co-sign the notes.

Web:



Mobile:



3. Provider will review APP chart notes, then select attestation.

Web:

The web interface shows a sidebar on the left with icons for a clipboard, a pill (Rx), and a speech bubble. The main content area is divided into sections: 'History of Present Illness' with a 'Not fulfilled' status, 'Assessment' with a 'Not fulfilled' status, and 'Plan' with a 'Not fulfilled' status. Below these is a section for the chart signed on 04/04/2021 at 5:16PM, with fields for 'First Last Name, PA-C, Credentials, NPI: #' and 'Attest that the visit was completed over the telephone and not via video'. A teal button labeled 'Add Addendum' is present. Further down is a 'Co-sign Attestation*' section with a text area for the supervising physician's read and attest to, followed by a teal button labeled 'Co-sign Notes'.

Mobile:

The mobile interface features a top bar with 'Back' and 'Chart' links and a hamburger menu icon. The patient information section shows a circular profile icon with 'TD' and the text 'Tommy Davis Male, 33 yrs'. Below this is a list of sections: 'Chief Complaint', 'History of Present Illness *', and 'Plan'. The chart signed on July 12, 2021 at 5:16PM is displayed, with fields for 'First Last Name, PA-C, Credentials, NPI: #' and 'Attest that the visit was completed over the telephone and not via video'. A teal button labeled 'Add Addendum' is present. Further down is a 'Co-sign Attestation *' section with a text area for the supervising physician's read and attest to, followed by a teal button labeled 'Co-sign Notes'.

Mobile Continued:

This section shows the continuation of the mobile interface, focusing on the 'Co-sign Attestation*' section. It includes a text area for the supervising physician's read and attest to, followed by a teal button labeled 'Co-sign Notes'.

4. Click **Co-sign Notes**.

Web:

History of Present Illness
Not fulfilled

Assessment
Not fulfilled

Plan
Not fulfilled

Chart signed 04/04/2021 - 5:16PM
First Last Name, PA-C, Credentials, NPI: #
Attest that the visit was completed over the
telephone and not via video

Add Addendum

Co-sign Attestation*
Text the supervising physician will
read and attest to

Co-sign Notes

Mobile:

Co-sign Attestation*

...

Co-sign Notes

5. The chart will now display the date, timestamp, the co-signer's first and last name, credentials, and NPI #.

Web and web:

Chart signed 04/04/2021 - 5:16PM
First Last Name, PA-C, Credentials, NPI: #
Attest that the visit was completed over the
telephone and not via video

Add Addendum

Co-signed 04/04/2021 - 5:20PM
First Last Name, MD, Credentials, NPI: #
Text the supervising physician will
read and attest to

Chart signed 04/04/2021 - 5:16PM
First Last Name, PA-C, Credentials, NPI: #
Attest that the visit was completed over the
telephone and not via video

Add Addendum

Co-signed 04/04/2021 - 5:20PM
First Last Name, MD, Credentials, NPI: #
Text the supervising physician will
read and attest to

6. Once the supervising physician signs the chart, the co-sign icon will disappear.

Visit Summary

Visit Summary will display the signer and co-signer information.

Web:

San Diego, CA 92129
(805) 870-5878
DOB: Jan 2, 1988
Gender: Female

Scottsdale, AZ 85251
(555) 555-5555

ID: 1272293
Date: Oct 13, 2021
Start Time: 6:51 pm (PDT)
Duration: 2 min
Type: General Visit

Visit Notes

Chief Complaint

Slipped on ice yesterday. Felt a pop. Pain currently 6 of 10.

History of Present Illness

history of present illness text goes here

Plan

plan text goes here

*Chart Signed Aug 26th, 2021 - 6:02 AM (MST)
Jennifer Carlson, PA-C, NPI: 123456
Attestation Text*

*Chart Co-signed Aug 26th, 2021 - 6:02 AM (MST)
Charles Hill, MD, NPI: 123456
Co-sign Attestation Text*

How do I get started?

Contact your customer success representative with the following information ready:

- List of clinical users that you would like to have the ability to co-sign charts (APPs)
- List of clinical users who will be Provider co-signers
- Practices and Visit Types you would like to utilize the Co-Signatures feature
- Co-signer attestation default verbiage
- Signer attestation default verbiage