



RELEASE NOTES

In-Visit Scheduling

What is it?

In-visit scheduling brings eVisit's scheduling tools and capabilities directly into a live visit between clinical users and their patients.

Why is it useful?

Expanding on our scheduled visit capabilities with the addition of in-visit scheduling and rescheduling, users can now create and reschedule future visits from the visit sidebar in a live visit. In-visit scheduling eliminates queues and unnecessary usage of external resources when a follow-up visit needs to be scheduled or rescheduled.

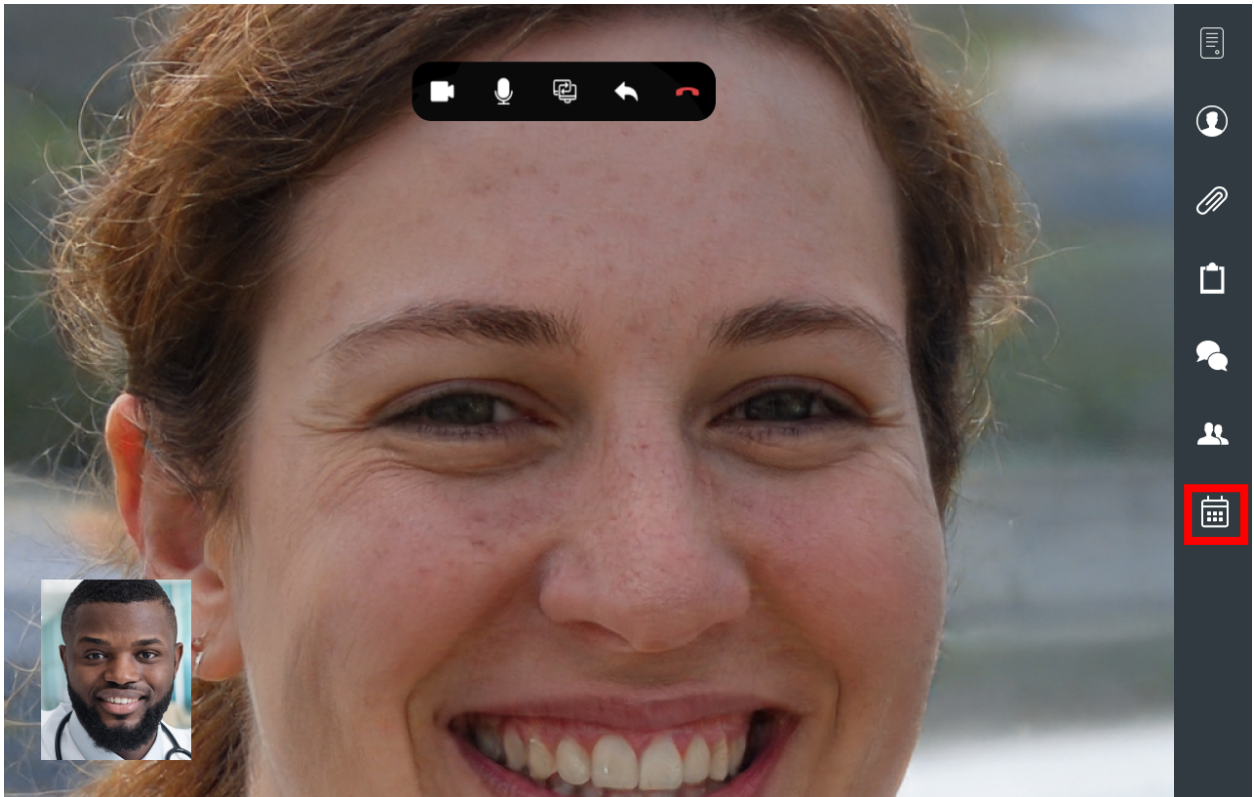
When should I use it?

When a patient needs to be scheduled for a future visit and you don't want to have the patient call back, or do it themselves at a later time.

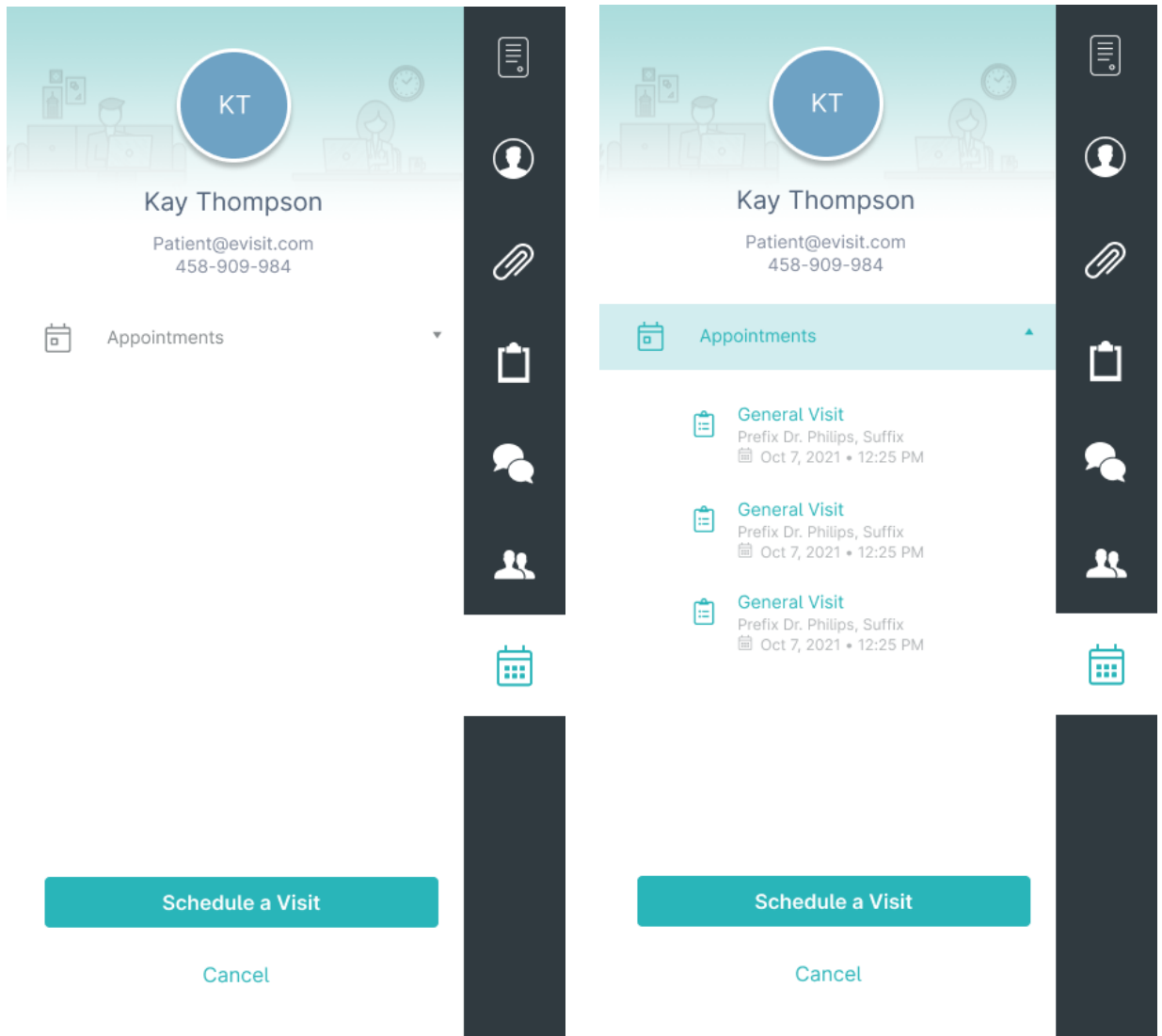
Feature Overview

Scheduling and rescheduling while in a visit functions just like the eVisit scheduling tool, but is available while in a visit.

1. While in a visit with a patient, navigate to and click the calendar icon in the visit sidebar



2. Select **Schedule a visit** or view **Appointments**.



3. To schedule a new visit, select **Schedule a visit**, and proceed with the visit details (Visit Type, Provider, Date, and Time), then create the visit.

The image displays two side-by-side screenshots of the eVisit interface for a patient named Kay Thompson (KT).

Left Screenshot (Appointments Menu):

- Header: Kay Thompson, Patient@evisit.com, 458-909-984.
- Menu: Appointments (with a dropdown arrow).
- Buttons: A teal "Schedule a Visit" button and a teal "Cancel" link.
- Sidebar: A dark vertical bar with icons for menu, profile, paperclip, clipboard, messages, and contacts.

Right Screenshot (Appointment Form):

- Header: Kay Thompson, Patient@evisit.com, 458-909-984.
- Section: Appointment.
- Fields: Patient Location, Visit Type, Provider, Date, and Time (all with dropdown arrows).
- Buttons: A grey "Schedule Visit" button and a teal "Cancel Appointment" link.
- Sidebar: A dark vertical bar with icons for menu, profile, paperclip, clipboard, messages, and contacts.

- To reschedule an existing visit, select the reschedule icon in **Appointments**, make the necessary changes, and click **Schedule Visit**

How do I get started?

Nothing needs to be done in order to access the In-Visit Scheduling/Rescheduling - this feature will be available to everyone who has Scheduling enabled in their eVisit practice.