

Provider Visit History Redesign

EVISIT PRODUCT RELEASE, JUNE 2023

What is it?

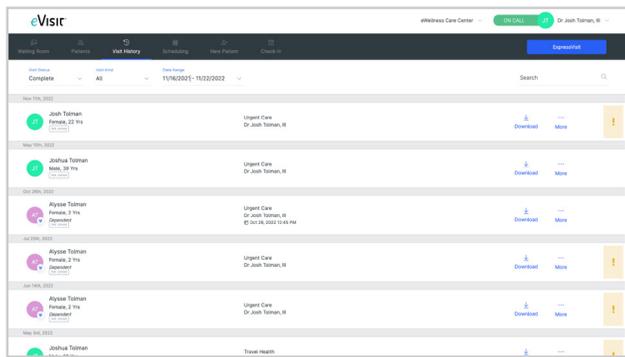
The list of visits on the 'Visit History' page is being redesigned to use a new table layout for managing visits. This new table layout will improve consistency and make it easier for providers and practice managers to manage previous visits on the visit history page.

Use the visit history page to:

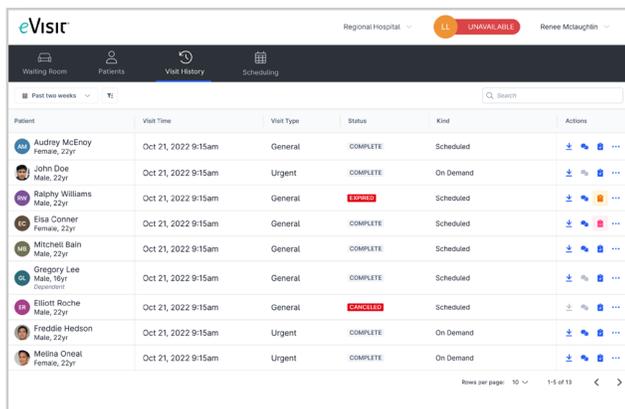
- Find information about past visits
- Chart visits (if charting is enabled)
- View chat history
- Write prescriptions (if ePrescribe is enabled)
- Download the visit summary
- Bill for a visit (if billing is enabled)

Physicians

The old visit history page:



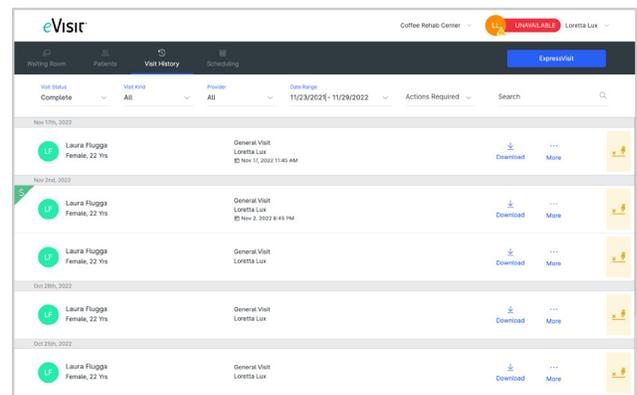
The new visit history page:



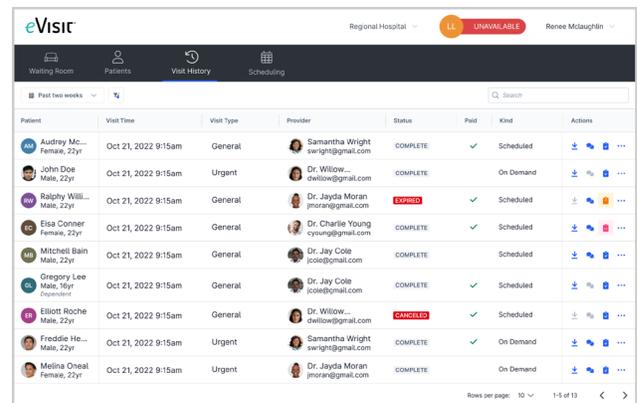
Practice Owners & Visit Managers

Users with these roles see visits for all providers in the practice.

The old visit history page:

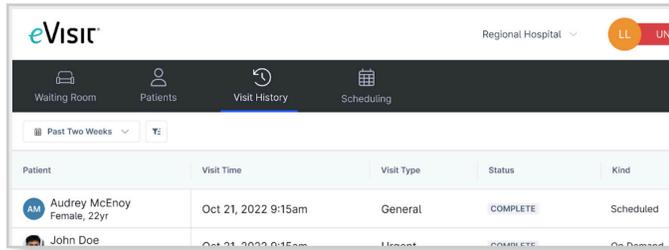


The new visit history page:

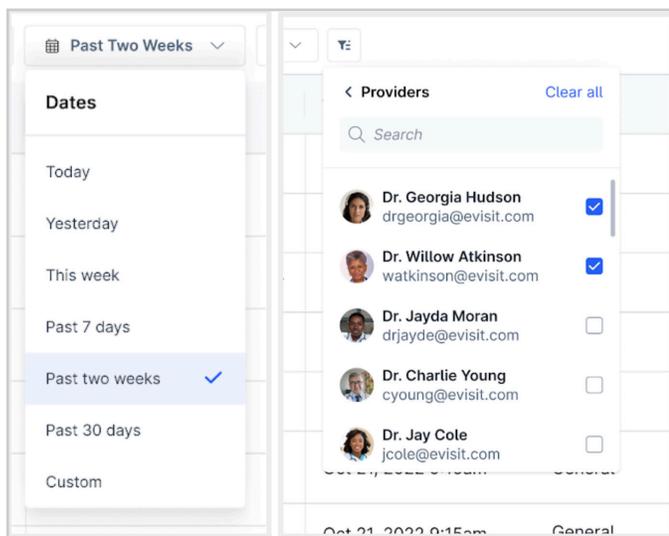


To see your visit history:

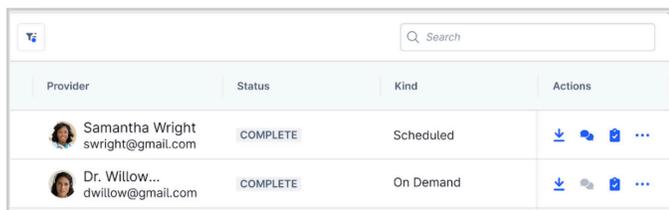
1. In the main navigation menu, click the Visit History tab



2. Use the filters to narrow in on a subset of visits (dates, provider, visit status, visit type, etc).



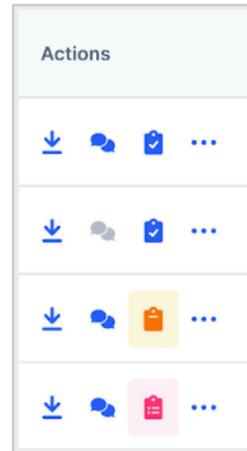
3. Or use search to find a visit by keyword.



4. The new table layout shows key visit information:

Patient	Date / Time	Visit Type	Provider	Status	Kind	Actions
Audrey Mc... Female, 22yr	Oct 21, 2022 9:15am	General	Samantha Wright swright@gmail.com	COMPLETE	Scheduled	[Download] [Chat] [Summary] [More]
John Doe Male, 22yr	Oct 21, 2022 9:15am	Urgent	Dr. Willow... dwillow@gmail.com	COMPLETE	On Demand	[Download] [Chat] [Summary] [More]
Ralphie Willi... Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Jayda Moran jmoran@gmail.com	COMPLETE	Scheduled	[Download] [Chat] [Summary] [More]
Eisa Conner Female, 22yr	Oct 21, 2022 9:15am	General	Dr. Charlie Young cyoung@gmail.com	COMPLETE	Scheduled	[Download] [Chat] [Summary] [More]
Mitchell Bain Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Jay Cole jcole@gmail.com	COMPLETE	Scheduled	[Download] [Chat] [Summary] [More]
Gregory Lee Male, 16yr	Oct 21, 2022 9:15am	General	Dr. Jay Cole	COMPLETE	Scheduled	[Download] [Chat] [Summary] [More]

5. Use the actions (left to right) to download a summary, access chat messages, view the chart/identify unsigned charts (if you have a charting enabled), get more information (opens the sidebar).



Chat icons will be

- Grey for no chat history
- Blue for chat history
- Blue with indicator bubble for unread chat history

Chart icons will be

- Blue for signed charts
- Orange for unsigned charts
- Pink for unsigned co-signatures

6. If payments are enabled on the practice, you'll see a new column indicating which visits have processed payments.

Patient	Visit Time	Visit Type	Provider	Status	Paid	Kind	Actions
Audrey Mc... Female, 22yr	Oct 21, 2022 9:15am	General	Samantha Wright swright@gmail.com	COMPLETE	✓	Scheduled	[Download] [Chat] [Summary] [More]
John Doe Male, 22yr	Oct 21, 2022 9:15am	Urgent	Dr. Willow... dwillow@gmail.com	COMPLETE	✓	On Demand	[Download] [Chat] [Summary] [More]
Ralphie Willi... Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Jayda Moran jmoran@gmail.com	EXPIRED	✓	Scheduled	[Download] [Chat] [Summary] [More]
Eisa Conner Female, 22yr	Oct 21, 2022 9:15am	General	Dr. Charlie Young cyoung@gmail.com	COMPLETE	✓	Scheduled	[Download] [Chat] [Summary] [More]
Mitchell Bain Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Jay Cole jcole@gmail.com	COMPLETE	✓	Scheduled	[Download] [Chat] [Summary] [More]
Gregory Lee Male, 16yr	Oct 21, 2022 9:15am	General	Dr. Jay Cole	COMPLETE	✓	Scheduled	[Download] [Chat] [Summary] [More]
Elliott Roche Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Willow... dwillow@gmail.com	CANCELED	✓	Scheduled	[Download] [Chat] [Summary] [More]
Freddie He... Male, 22yr	Oct 21, 2022 9:15am	Urgent	Samantha Wright swright@gmail.com	COMPLETE	✓	On Demand	[Download] [Chat] [Summary] [More]
Melina Oneal Female, 22yr	Oct 21, 2022 9:15am	Urgent	Dr. Jayda Moran jmoran@gmail.com	COMPLETE	✓	On Demand	[Download] [Chat] [Summary] [More]